

California Affordable Housing Initiatives, Inc. Complete Package Requirements

Option 5 - Preservation Projects

Preservation Projects are primarily 236 and 221d3 BMIR projects that entered into long-term Use Agreements approved under a Plan of Action (POA). A multi year contract cannot exceed the lessor of 20 years or the remaining term of the projects Use Agreement.

For full instructions and requirements for a renewal of a HAP contract, please refer to the Section 8 Renewal Policy Guide (click here for a full copy).

Owner signed HUD-9624 Contract Renewal Form and Worksheet (click here and complete pages 1-5 and pages 19-20);

An RCS prepared in accordance with Chapter 9 of the Section 8 Renewal (click here and review Chapter 9);

Owner's RCS Certification (sample is found here labeled Appendix 9-2-1 and Appendix 9-2-2);

Tenant One-Year Notification Letter (sample is found here labeled 'One-Year Notification Letter');

Tenant Notification of Rent Increase (sample is found here);

Full Utility Allowance Analysis, if applicable (FAQ is found here under the Utility Increases tab);

If there is a decrease in UA, 30-day Tenant Notification of UA Decrease (sample is found here);

A signed Owner's Certification of Compliance with Tenant Comment Procedures executed after the 30-day comment period (sample is found here); and

Rent adjustment request as provided for in the POA (click here for sample worksheets: <u>Budget</u>, <u>OCAF</u>, <u>AAF Part 1</u> and <u>Part 2</u> <u>and</u> see Complete Package Requirements for <u>Budget</u>, <u>OCAF</u>, <u>AAF Pt. 1</u> and <u>Pt. 2</u> adjustments)

HUD has adopted a DocuSign process for all Contract Renewals. Due to this change, a routing slip is required for your contract renewal, regardless of type and/or terms. Please click this link to download the PBCA routing slip and complete the property portion (page one) of this form. Once completed, please submit it as a Word document to cahi-submissions@cgifederal.com. The property will have another opportunity to verify and update this form (if necessary) before the contract is signed.

NOTE: This list of documents is not exhaustive. Please be advised that other documents may be required for the renewal option selected. Additionally, with the exception of the HUD forms, the samples within the links serve as acceptable templates. You are not required to use these documents.

Per the section 8 renewal guide, should a notice need to be issued for both a rent increase and a utility allowance decrease, a single notice is sufficient if the owner clearly identifies both items in the notice.

Please submit all Rent Adjustment and Contract Renewal documents via email in pdf format to cahi-submissions@cgifederal.com with a cc to your CAHI Central Contract Specialist.

Please contact your CAHI Central Contract Specialist if you have questions about complete package requirements. A listing of our staff including contact information can be found at: https://www.cahi-oakland.org/our-staff